

MY CHECKLIST

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Pension Scams

Don't be caught out, read the item on scams

! Action required

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Additional Voluntary Contributions (AVCs)

Check you are investing in funds appropriate to you

If you are paying AVCs under the lifestyle option,
check your AVCs are targeting the age you intend to retire

! Action required

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Expression of Wish Completed

Is your form up to date?

! Action required

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Pension Web Portal

Why not sign up today?

! Action required

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Pension Input

Check whether your savings have exceeded the Annual Allowance

If you are a high earner, check your Annual Allowance is not reduced

! Action required